

## Income and expenditure details

### Household income/expenditure(excluding business commitments)

Only complete one form for husband and wife

Full Name(s),



Home Address incl Post Code

Monthly Income	
Drawing from Business	£ <input type="text"/>
Spouse/Partner's income	£ <input type="text"/>
Other income (specify)	£ <input type="text"/>
Income Subtotal (A)	<input type="text"/>
Child Benefit	£ <input type="text"/>
Income Support	£ <input type="text"/>
Income Subtotal (B)	<input type="text"/>
Total Income (A+B)	<input type="text"/>

Monthly Household	
Cost of Mortgage/Rent	
Mortgage Payment/Rent	£ <input type="text"/>
Endowment/Pension	£ <input type="text"/>
Buildings/Contents Insurance	£ <input type="text"/>
Subtotal (A)	<input type="text"/>
Other Credit Commitments	
Loans/Hire Purchase	£ <input type="text"/>
Credit/Store Cards	£ <input type="text"/>
Subtotal (B)	<input type="text"/>
Maintenance Payments (C)	£ <input type="text"/>
Total Financial Commitment(A+B+C=D)	<input type="text"/>
Other Regular Commitments	
Council Tax/Water Rates	£ <input type="text"/>
Domestic Fuel	£ <input type="text"/>
Telephone	£ <input type="text"/>
Travel Costs	£ <input type="text"/>
Car Tax/Car Insurance	£ <input type="text"/>
Food	£ <input type="text"/>
Clothing/Hobbies/Leisure	£ <input type="text"/>
Other Regular Commitments	£ <input type="text"/>
Subtotal (E)	<input type="text"/>
Expenditure Total (D+E)	<input type="text"/>

Property Details	Value & Mort o/s
1.Address	£ <input type="text"/>
Mortgage Lender	£ <input type="text"/>
2.Address	£ <input type="text"/>
Mortgage Lender	£ <input type="text"/>
3.Address	£ <input type="text"/>
Mortgage Lender	£ <input type="text"/>
4.Address	£ <input type="text"/>
Mortgage Lender	£ <input type="text"/>

Asset	
<small>if necessary please continue on separate sheet</small>	
Total Property Value (from above)	<input type="text"/>
Savings	£ <input type="text"/>
Other Savings	£ <input type="text"/>
Total Savings	<input type="text"/>
Shares	£ <input type="text"/>
Life Policies(surrender value)	£ <input type="text"/>
Total Investments	<input type="text"/>
TOTAL ASSETS	<input type="text"/>

Liabilities		Name of Lender	Balance Outstanding
<small>if necessary please continue on separate sheet</small>			
Total Mortgage outstanding (from above)			£0
Bank/Building Soc. Loans			£ <input type="text"/>
Hire Purchase			£ <input type="text"/>
Other Loans			£ <input type="text"/>
Credit/Store Cards	Yes	No	£ <input type="text"/>
TOTAL LIABILITIES	<input type="text"/>		