

PERSONAL FINANCIAL PROFILE

Please use block capitals. Where there are tick boxes, please tick the box which applies.

1. Your personal details

- Name

Mr Mrs Miss Ms

Surname:

Forenames:

- Address, postcode, telephone numbers and email address

Email:

Mobile No.

Postcode:

Tel No:

- Occupation

- Annual Salary / Approx Start Date with Employer

Annual Salary

£

Start Date

/ /

- Date moved to this address?

/ /

- Have you been at this address detailed above for 3 years or more?

Yes No - (If no, please detail previous address below)

Postcode:

- Date of Birth (dd/mm/yyyy)

Your date of birth

/ /

Spouse/Partner(s) date of birth

/ /

- Do you have any dependants?

Yes - (Please detail how many)

No

- Are you

Single
 Divorced

Engaged
 Separated

Married
 Widowed

- Are you

Tenant
 Other (please specify)

Houseowner

Living with Parents

2. Spouse / Partner details

- Name

Surname:

Forenames:

- Occupation

- Annual Salary / Approx Start Date with Employer

Annual Salary

£

Start Date

/ /

3. Personal Liabilities (whether taken solely in your name or jointly with others, but excluding Mortgage(s))

Name of Lender / Source of Finance	Type of loan/funding (e.g. HP / leasing)	Amounts outstanding £	Amounts you pay monthly £	Credit Limit £ (if applicable)	Final Repayment year (if applicable)
Total £					

Please use separate sheet if insufficient space above.

4. Personal assets. Please fill in the information below.

	Main Residence	Other Property Value £	Other Property Value £
Estimated Present Value	£	£	£
Mortgage/s Outstanding	£	£	£
Owned solely / jointly?			
Is the property let?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No

5. Other Personal Assets (do not include business assets)

Please give the estimated present value.

Cash Deposits	£	Name of Bank / Building Society	
Quoted Shares	£		
Life Policy(ies) (Surrender Value)	£	Death Cover	£
Other	£	Please specify	

7. Credit History

Are you aware of any county Court Judgements or defaults registered against you. If yes please detail	
---	--

Data Protection Act Declaration

This is to authorise the nominated lender for Business Mortgage Solutions to make such enquiries and searches about us and any person connected with the business (including, in the case of a corporate application the company's officers signing this authority), as you consider necessary from any person including any credit reference agency. These searches will be recorded by the agency and will be seen by other organisations that make searches.

It is important that you give us accurate information. The nominated lender will check your details with Fraud Prevention agencies and if you provide false or inaccurate information and they suspect fraud they will record this.

Your records will be shared with other organisations and used by them to help make decisions about credit for you and members of your household. The information may also be used to trace debtors, prevent money laundering and prevention of fraud. The nominated lender, the credit agencies and the fraud prevention agencies will use your records for statistical analysis about credit, insurance and fraud.

Fraud prevention records will also be shared with other organisations to help make decisions on motor, household, credit, life and other proposals and insurance claims, for you and members of your household.

Signature:

Signature:

Print Name:

Print Name:

Date

C.V. information

Information on relevant trade experience is important to secure the most favourable terms.

Please detail all relevant experience and/or attach your own C.V.

Additional Notes: